Factory Djoy Documentation

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CHAPTER 1

Factory Djoy

Factories for Django, creating valid model instances every time.

Factory Djoy provides two simple classes, UserFactory and CleanModelFactory, which wrap Factory Boy. They call full_clean() when creating Django model instances to ensure that only valid data enters your Django database.

1.1 Compatibility

Factory Djoy is compatible with:

- Django 2.2, 3.0 and 3.1
- Python 3 (3.7, 3.8)
- Factory Boy version 2.11 or greater.

1.2 Resources

- Documentation on ReadTheDocs
- Package on PyPI
- Source code on GitHub
- Licensed on MIT
- Changelog

1.3 Contents

1.3.1 Installation and Quick Start

Installation

Easiest is to install with pip:

```
pip install factory_djoy
```

Quick Start

Factory Djoy provides a UserFactory out of the box which will build valid instances of the default Django contrib auth User model.

```
from factory_djoy import UserFactory
user = UserFactory()
```

For any other Django models that you would like valid instances for, create your factory by inheriting from CleanModelFactory.

```
from factory_djoy import CleanModelFactory
from project.app.models import Item
class ItemFactory(CleanModelFactory):
    class Meta:
        model = Item
```

1.3.2 UserFactory

from factory_djoy import UserFactory

UserFactory provides valid instances of the default Django user at django.contrib.auth.User. By default it creates valid users with unique usernames, random email addresses and populated first and last names.

```
>>> user = UserFactory()
>>> user.username
'cmcmahon'
>>> user.email
'amandajones@example.com'
>>> user.first_name + ' ' + user.last_name
'Tiffany Hoffman'
```

Just as with factory_boy, the API can be used to create instances with specific data when required:

```
>>> user = UserFactory(first_name='René')
>>> user.first_name
'René'
```

Passwords

In order to be able to use the generated User's password, then pass one to the factory at generation time, otherwise the randomly generated password will be hashed and lost. The UserFactory correctly uses set_password to set the password for the created User instance.

```
>>> from django.test import Client
>>> user = UserFactory(password='test')
>>> assert Client().login(username=user.username, password='test')
```

If you want a User that can not log in, then pass None as the password.

```
>>> user = UserFactory(password=None)
>>> user.has_usable_password()
False
```

Unique usernames

The factory will try up to 200 times per instance to generate a unique username.

As a result of the limitations around saving Users to the database in Django, these unique usernames are generated with a 3 step process:

- Ask faker for a random username. Compare it to those generated already and use it if its unique.
- Ensure that the picked username is not already in the Django database.
- Create instance with planned unique username and check the generated instance with a call to full_clean. This means that if anything has gone wrong during generation, then a ValidationError will be raised. This also means that values that might be passed into the Factory are tested for validity:

```
>>> UserFactory(username='user name')
Traceback (most recent call last):
....
ValidationError: {'username': ['Enter a valid username. This value may contain_
only letters, numbers and @/./+/-/_ characters.']}
```

Invalid data

If you need to create invalid data in your tests, then the build strategy is available:

1.3.3 CleanModelFactory

This is a generic wrapper for DjangoModelFactory. It provides all the functionality of DjangoModelFactory but extends create to call full_clean at post-generation time. This validation ensures that your test factories

only create instances that meet your models' field level and model level validation requirements - this leads to better tests.

Example

Given a very simple model called Item which has one name field that is required and has a max length of 5 characters:

```
class Item(Model):
    """
    Single Item with one required field 'name'
    """
    name = CharField(max_length=5, unique=True)
```

Then we can create a clean factory for it using CleanModelFactory:

```
from factory_djoy import CleanModelFactory
from yourapp.models import Item
class SimpleItemFactory(CleanModelFactory):
    class Meta:
        model = Item
```

Now we haven't defined any default value for the name field, so if we use this factory with no keyword arguments then RuntimeError is raised:

```
>>> SimpleItemFactory()
Traceback (most recent call last):
....
django.core.exceptions.ValidationError: {'name': ['This field cannot be blank.']}
The above exception was the direct cause of the following exception:
Traceback (most recent call last):
....
RuntimeError: Error building <class 'yourapp.models.Item'> with SimpleItemFactory.
Bad values:
    name: ""
```

However, if we pass a valid name, then everything works OK:

>>> SimpleItemFactory(name='tap')

Automatically generating values

The point of using CleanModelFactory is not to make testing harder because lots of keyword arguments are needed for each factory call, instead it should be easier and more reliable. Really the work with SimpleItemFactory above is not complete.

Now we replace SimpleItemFactory with a new ItemFactory that generates the required name field by default. We're going to use factory_boy's Fuzzy attributes to generate random default values each time the model is instantiated and because full_clean is called every time an instance is created, we will know that every instance passed validation.

```
from factory.fuzzy import FuzzyText
from factory_djoy import CleanModelFactory
class ItemFactory(CleanModelFactory):
    class Meta:
        model = Item
        name = FuzzyText(length=5)
```

Now we can happily generate multiple instances of Item leaving the factory to create random names for us.

```
>>> item = ItemFactory()
>>> item.name
'TcEBK'
```

Alternatively, if you wanted all your created Item instances to have the name value for name each time, you can just set that in the factory declaration.

```
class FixedItemFactory(CleanModelFactory):
    class Meta:
        model = Item
    name = 'thing'
```

However, in this instance, you will receive RuntimeError because name is expected to be unique.

```
>>> FixedItemFactory.create_batch(2)
Traceback (most recent call last):
...
django.core.exceptions.ValidationError: {'name': ['Item with this Name already exists.
...
...
The above exception was the direct cause of the following exception:
Traceback (most recent call last):
...
RuntimeError: Error building <class 'yourapp.models.Item'> with FixedItemFactory.
Bad values:
    name: "thing"
```

full_clean is triggered only with the create strategy. Therefore using build followed by save can provide a way to emulate "bad" data in your Django database if that's required. In this example, we can create an Item instance without a name.

```
>>> item = FixedItemFactory.build(name='')
>>> item.save()
>>> assert item.id
```

After saving successfully, if full_clean is called then the saved Item will fail validation because it does not have a name:

```
>>> item.full_clean()
Traceback (most recent call last):
....
django.core.exceptions.ValidationError: {'name': ['This field cannot be blank.']}
```

Side notes

- The ItemFactory example above is used in testing factory_djoy. The models.py can be found in test_framework and the tests can be found in the tests folder.
- CleanModelFactory does not provide any get_or_create behaviour.

1.3.4 Motivation

Testing first

Primarily the goal of factories is to provide "easy to generate" data at test time - however this data must be 100% reliable, otherwise it's too easy to create false positive and false negative test results. By calling full_clean on every Django instance that is built, this helps to create certainty in the data used by tests - the instances will be valid as if they were created through the default Django admin.

Therefore, since it's so important that each factory creates valid data, these wrappers are tested rigorously using Django projects configured in the test_framework folder.

See also

- django-factory_boy which implements more factories for Django's stock models, but doesn't validate generated instances and has less tests.
- Django Factory Audit which compares every Django factory library I could find with respect to how they create valid instances.
- Django's model save vs full_clean for an explanation of how Django can screw up your data when saving.

1.3.5 Development and Testing

How to work on and test Factory Djoy, across different versions of Django.

Quick start

The test framework is already in place and tox is configured to make use of it. Therefore the quickest way to get going is to make use of it.

Clone the repository and drop in:

git clone git@github.com:jamescooke/factory_djoy.git
cd factory_djoy

Create a virtual environment. This uses a bare call to virtualenv, you might prefer to use workon:

make venv

Activate the virtual environment and install requirements:

```
. venv/bin/activate make install
```

Run all tests using tox for all versions of Python and Django:

make test

CI will also run linting before the main test run:

make lint

Testing with real Django projects

factory_djoy is asserted to work with different vanilla versions of Django. For each version of Django tested, a default project and app exist in the test_framework folder.

This structure has the following features:

- test_framework contains a folder for each version of Django. For example, the Django 1.11 project is in the test_framework/django111 folder.
- Every project is created with the default django-admin startproject command.
- In every project, a test settings file contains all the default settings as installed by Django, but adds the djoyapp app to the list of INSTALLED_APPS.
- Every djoyapp contains a models.py and provides some models used for testing.
- Initial migrations for the models also exist, created using the matching version of Django using the default ./manage.py makemigrations command.
- Every project has a tests folder wired into the Django project root. This contains the tests that assert that factory_djoy behaves as expected.
- Every project's tests are executed through the default ./manage.py test command.

Versioning notes

- tox is used to manage versions of Python and Django installed at test time.
- The latest point release from each major Django version is used, excluding versions that are no longer supported.

Creating Django test projects for Django version

In order to add a version of Django to the test run:

• Install the new version of Django into the current virtual environment:

pip install -U django

• Ask the new version of Django to create projects and all test_framework structures:

```
cd test_framework make build
```

Please note that creating a Django test project will fail if the target folder already exists. All django* folders can be removed with make clean - they can be rebuilt again identically with the build recipe.

• Add the new Django version to tox.ini. (There's probably a better DRYer way to complete this.)

django31: Django>=3.1,<3.2</pre>

• Remember to add the new Django version to the README and do a release.

Working locally

If there are multiple tests to run this can become inefficient with tox. Therefore, you can use the helper local environment configured inside test_framework. This installs Python 3 and latest Django.

Create a new virtual environment in the test_framework folder and install the requirements:

```
cd test_framework
make venv
. venv/bin/activate
make install
```

The test framework means that all the tests can be run on the test models and factories using the standard manage.py test command. So, if working with Django 1.10, after calling make build to create the app and folder structure for that Django version, then all tests can be run with:

make test

Release process

Decide the new version number. Semantic versioning is used and it will look like 1.2.3.

- In a Pull Request for the release:
 - Update CHANGELOG with changes.
 - Set version number in factory_djoy/__about__.py
 - Ensure Pull Request is GREEN, then merge.
- With the newly merged master:
 - Run tests locally:

make lint test

- Clean out any old distributions and make new ones:

make clean dist

Test upload with Test PyPI and follow it with an install direct from Test PyPI (might need to create a ~/.pypirc file with settings for the test server:

```
make test-upload
deactivate
virtualenv /tmp/tenv --python=python3.8
. /tmp/tenv/bin/activate
make test-install
```

- Tag release branch and push it:

git tag v1.2.3 git push origin --tags

- Upload to PyPI:

make upload

All done.

Post release:

- Ensure that link in CHANGELOG to the new diff works OK on GitHub.
- Check new docs are built on RTD.

Contributing

Please ensure that any provided code:

- Has been developed with "test first" process.
- Can be auto-merged in GitHub.
- Passes build on GitHub Actions.

Helper Makefile recipes

The root Makefile has a couple of helper recipes (note this is different to the Makefile in test_settings):

- dist: Creates the distribution files.
- dist-check: Uses Twine to check the dist. Will be used to replace setup.py check.
- upload: Push generated distribution to PyPI.
- bump_reqs: Update all packages, commit updates to a new auto/bump-requirements branch and push it to origin.
- clean: Remove all compiled Python files, distributions, etc.